



TRACELINK UNIVERSITY

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# OPUS Solution Environment FAQs

This topic answers some frequently asked questions about OPUS Solution Environment (OSE). Contact TraceLink to suggest additional questions to include.

## **Solutions**

### What are solutions?

TraceLink apps are extended through **solutions**, which pull together assets that define how the app looks and functions when users interact with it (i.e. the app's data model, pages, workflows, roles, and policies). Solutions available through the Marketplace Catalog can be saved and configured to meet a company's specific use cases and business needs.

## What are the different types of solutions?

TraceLink offers three types of solutions:

- Standard Solutions are pre-installed by TraceLink and available for any
  company to use. These solutions provide baseline functionality that addresses
  common needs across multiple companies. They cannot be directly configured
  by users, ensuring consistency and reliability in their deployment.
- Marketplace Solutions offer a broader range of functionality designed to meet



specific business needs. Solution Partners and TraceLink's own Professional Services and application development teams create Marketplace Solutions with the intention of solving complex challenges both within a company and across its trade partners. Users cannot directly configure Marketplace Solutions.

Company Solutions are highly configured and tailored to a specific company.
 Solution Designers configure Company Solutions to meet their company's specific needs and processes. Company Solutions are usually created by saving a Standard Solution or Marketplace Solution, but can be created from scratch. Solution Designers can currently add and configure pages, menus, roles, business objects, and workflows in their solutions. Future releases of OSE will provide functionality to also configure policies and notification templates.

## If TraceLink updates the data model for my Company Solution, how is my solution affected?

The model changes will increment to the next version without breaking your solution. If you are using a base object type (e.g. a business transaction object) and want to leverage new options that come with the data model change (e.g. a new rich field type), you need to update your solution. If you are using a subtype (e.g. a purchase order), you will not receive the changes.

## **OPUS Solution Environment (OSE)**

#### What is OPUS Solution Environment?

OPUS Solution Environment (OSE) is the next generation of TraceLink's product for creating, searching for, and configuring Company Solutions for your licensed TraceLink products. OSE provides a no-code development environment where Solution Designers can drag and drop components onto a page in their Company Solution and configure the elements in the solution with an intuitive user interface.



## What is Solution Builder?

Solution Builder is the metadata-driven app that provides a framework for solution development.

## What solutions are available for Solution Builder?

OPUS Solution Environment (OSE) is the only solution available for Solution Builder.

## What is the difference between OPUS Ensemble and OPUS Solution Environment?

OPUS Ensemble is the global user interface that provides access to user tools and the overall layout and navigation for all OPUS solutions. OPUS Solution Environment (OSE) is a separate TraceLink product used to create and configure specific solutions, determining the information users engage with. In short, OPUS Ensemble establishes global interaction patterns and OSE establishes the information within a solution.

## **Searching in OPUS**

Are searches on the OPUS Platform case-sensitive?

Answer question here

Is searching for elements within OSE case-sensitive?

Answer question here

### How are elements in OSE named?

Insert information about naming conventions here. OPUS doesn't enforce them, but TraceLink uses them, so you probably want to use them too.



## **Configuring a solution**

## What do I need to know before I start configuring my solution?

Insert answer here

## Which parts of a solution are configurable?

OPUS solutions contain many configurable building blocks, including business objects, workflows, menu structures, roles, policies, and various UI pages (e.g. Search, New, and View/Edit pages).

## Can Solution Designers create their own rich field types?

OSE provides a set of predefined rich field types (i.e. data entry fields that allow users to input and format complex content beyond plain text), each of which has a default UI component used by the page type. Solution Designers can use new rich field types in their solutions as they become available. In some cases, there are alternative components for rich field types that can be swapped out during the design process. Solution Designers can also create their own compatible components to replace the defaults, offering flexibility to designers within the existing framework.

## If a Solution Designer creates a group in a Company Solution, can it be re-used in another Company Solution?

A group in a Company Solution that is associated with an object type (e.g. purchase order) can only be used in another Company Solution if the solution uses the same object type.

## Can Solution Designers control how addresses, phone numbers, or currency appear on a page?

Some rich field types use a display format that can be configured by the Solution Designer while designing the page. When that field appears in a page, it displays in the desired format.

What is the difference between a component, a field, a group, and a collection?



Answer question here

## Can I undo or cancel my changes?

Answer question here -- include both cancelling changes before you save them and rolling back saved changes

## **Activating a solution**

Do I need help from TraceLink services to activate a solution?

Answer question here

Can I configure a solution after it has been activated?

Answer question here

## **OSE** roles

## What roles can be assigned to Solution Builder users?

- Company Solution Developer Allows users to create, configure, and manage Company Solutions.
- Standard Solution Developer Internal role to be assigned only to TraceLink solution designers. Do not assign this role to users.

## How do roles provide users with access?

Roles group a set of permissions for specific actions (either in the UI or via API), side menu items, and data within an app. The solution applied to the app or its network determines which roles are available. Administrators assign users to roles when they assign users to an app, its network, or its Links.

Owners assign specific roles to Links, allowing their Partners to assign those roles to the Partner users with access to the Link.



## Configuring roles in a solution

## How do I add or edit roles?

Companies must own OPUS Solution Environment (OSE) to add or edit roles. If your company owns OSE and you also have the Solution Designer role assigned, you can add new roles to a Company Solution or edit existing roles by navigating to OSE and selecting Roles in the side menu. If your company does not own OSE, then contact TraceLink Support for more information.

## **OPUS Platform**

## What are the password requirements for TraceLink SSO?

Passwords must be a minimum of 8 characters, must *not* be your email, and must include at least one:

- Numerical digit
- Lowercase letter
- Uppercase letter
- Special character

If your company was enabled on the OPUS Platform from Track & Trace Services, the following password settings from Track & Trace Services apply:

- Number of previous passwords that cannot be reused.
- Number of login attempts allowed before the account is locked.
- Number of days until the password expires.

If your company was *not* originally enabled on Track & Trace Services, the following default settings apply to TraceLink SSO:

- The previous 6 passwords cannot be reused.
- 5 login attempts are allowed before the account is locked.
- Passwords expire in 30 days.



## Which browsers does the OPUS Platform support?

The OPUS Platform supports the following web browsers:

- Google Chrome: Versions 57, 68, 74, or above
- Microsoft Edge: Version 80 or above
- Microsoft Edge (Legacy): Versions 16, 17, and 18
- Mozilla Firefox: Versions 60, 63, 67, or above
- Apple Safari: Versions 12.1.2, 13.0, or above

The OPUS Platform supports the following mobile browsers:

- Google Chrome Mobile: Version 80.0 or above
- Android Web View: Version 80.0 or above
- iOS Safari: Version 13.1 or above

### **Related Content**





Transforming Supply Chain Orchestrations With OPUS Solution Environment (OSE)

The OPUS Solution Environment (OSE) empowers organizations to rapidly adapt and innovate by allowing OPUS Solution Designers, regardless of coding skills, to create robust solutions without code, while also supporting advanced configurations with JavaScript for greater flexibility.

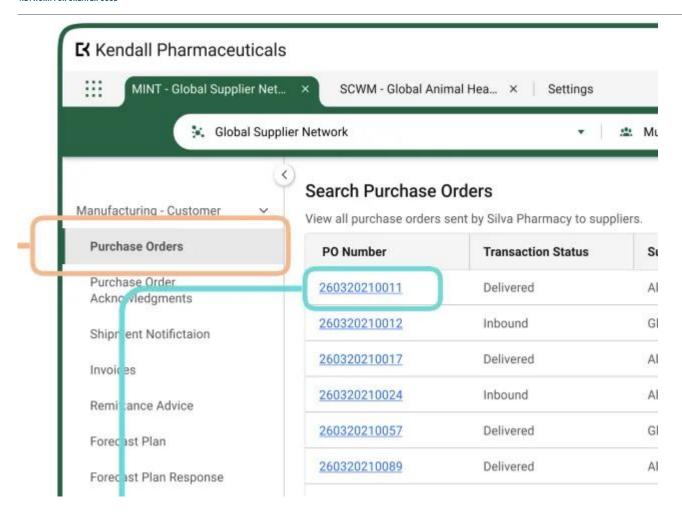




## Get Started Designing on the OPUS Platform With OPUS Anthem

Anthem is TraceLink's Design System that establishes consistent design conventions across the OPUS Platform, allowing designers to quickly create solutions that meet various business and user needs.





### **Understanding Page Types within the OPUS Solution Environment (OSE)**

Page types enable Solution Designers to efficiently create user-friendly pages using a dragand-drop interface, allowing them to organize information for optimal usability.

#### **View More**



## **Configure TraceLink for OPUS Solution Environment**

This topic describes the configuration steps required before using OPUS Solution Environment (OSE).

#### **View More**



#### Troubleshoot a problem in OPUS Solution Environment

This topic answers some common troubleshooting scenarios.





## **OPUS Platform FAQs**

This topic answers some frequently asked questions about the OPUS Platform.