TRACELINK UNIVERSITY

Configure TraceLink for Report Builder

This topic describes the configuration steps required before using Report Builder.

Assign Report Builder roles

See the *Administration Help Center* for information about how to assign Report Builder roles to users.

Roles

- Report Builder Creator – Allows users to create, edit, and manage Query Objects, Reports, and Dashboards.
- Report User – Allows users to run reports and dashboards, and modify runtime settings and filters.

Related Content

Configure TraceLink for OPUS Solution Environment

This topic describes the configuration steps required before using OPUS Solution Environment (OSE).
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Configure TraceLink for Extensible TraceLink Transfer Link Actions

See the Administer Help Center for information about how to configure the B2B connections created in XTT Link Actions:

Configure B2B connections – System administrators can create and view B2B connections, which is a configured B2B gateway account that is uniquely identified by a B2B connection name for NetSuite and MS Dynamics. After creating a B2B connection, System Administrators can configure a B2B connection in the Administration app so the appropriate Link Identifier, SAP Configuration, and EDI Configuration settings can be used for the app or network. System Administrators must configure an inbound or outbound message while adding the connection type information.

Assign Extensible TraceLink Transfer Link Actions roles Roles Application Administrator – Allows users to create and update B2B connections, add users, assign users roles, and view B2B messages within the Extensible TraceLink Transfer app. Member - Standard Access – Allows users to view existing B2B connections and the exchanged B2B messages. Link Action Developer – Allows access to view and update Link Actions. Set up notifications

Application Administrators can sign up to receive email notifications based on certain events. See the Opus Help Center for more information.

Notification settings Inbound Failure – The user receives a notification when an error occurs for inbound B2B message. Outbound Failure – The user receives a notification when an error occurs for outbound B2B message.

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Configure TraceLink for Integration Catalog

See the Administer Help Center for information about how to search, view, create, and update Link Actions.

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