TRACELINK UNIVERSITY

What's new in the OPUS Reports and Dashboards, solution version 4.0.0 release

Explore what's new in the OPUS Reports and Dashboards 4.0.0 release. To learn more about the Release Builder, version 2026.3.0 app that powers the solution, see What's new in the OPUS Reports and Dashboards, version 2026.3.0 release.

Release information

This document describes the TraceLink capabilities included in the OPUS Reports and Dashboards 4.0.0 release, which is available on Validation and Production on 15 Oct 2026.

The following solutions are impacted by this release and will be updated to the version listed:

- OPUS Reports and Dashboards 4.0.0

  Apps that support this solution version:

  - Release Builder, version 2026.3.0

The features below are in order of functional relevance (i.e. the typical order in which a user executes a function or task).

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⚠ These release notes are subject to change based on the deployment of the release. In the event of changes, the release notes and any related documentation will be updated within one week of release deployment. Deployment completion can be confirmed in the TraceLink Release Notice email.

Revisions

Date	Revision	Description
15 Oct 2026	01	Initial version.

Features

The following new or updated functionality is included in this release.

OPUS Reports and Dashboards, solution version 4.0.0

Improved Search Results for Query Objects, Reports, and Dashboards

This feature improves how users search for and access , , and . Users can retrieve the latest version of an object or view all available versions of a specific object .

The enhanced search experience provides consistent sorting and pagination across Query Objects, Reports, and Dashboards. Dashboard search results include only dashboards from apps that users can access.

These improvements help users find specific object versions and navigate large search result sets.

Impact analysis

- Interface options:
  - Web UI
- Business segment impacts:
  - All business segments (both Owners and Partners)

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Create Reports and Dashboards for Lakehouse Data

This feature adds support for OPUS Metrics and Track & Trace Lakehouse in OPUS Reports and Dashboards (ORD). Users can create , run reports and dashboards, and retrieve results using Lakehouse data.

ORD integrates with Lakehouse Manager to support reporting on business objects that use the Lakehouse persistence engine. When users add or edit a Query Object, ORD identifies the persistence engine of the selected primary business object and displays the appropriate configuration options.

This integration provides a consistent reporting experience across existing and Lakehouse-backed data.

Impact analysis

- Interface options:
  - Web UI
- Business segment impacts:
  - All business segments (both Owners and Partners)

Schedule and Generate Reports for Large Datasets

This enhancement improves reporting scalability and responsiveness in OPUS Reports and Dashboards. allow users to automate report generation, work with larger , and explore generated data in .

As a part of this enhancement:

- Run reports in the background: Scheduled Reports run automatically in the background, allowing users to continue working in ORD while report data is generated.

- Add and configure Scheduled Reports: Users can create a scheduled report

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from an existing released synchronous report. In the edit state, users can configure the execution schedule, application networks, filter values, and column mappings. In the released state, users can configure only the execution schedule. Each scheduled run generates a dataset that users can view without rerunning the report. Users can also access previously generated datasets and monitor Scheduled Report execution status.

- Use Scheduled Reports in dashboards: Dashboards support both synchronous reports and scheduled reports. For scheduled reports, dashboards display the latest successful dataset based on the following scenarios:
    - Latest dataset successful: The dashboard uses the latest successful dataset for the scheduled report.
    - Latest dataset failed: The dashboard uses the previous successful dataset for the scheduled report.
    - No dataset available: If no dataset is available, the dashboard displays the message "Latest dataset is not available."

Each dataset contains fixed results from a scheduled run. Users cannot apply filters to scheduled reports added to a dashboard.

Scheduled reports enable users to automate recurring report generation, process larger datasets, and explore generated data in Dashboards while retaining existing Synchronous Report functionality.

Impact analysis

- Interface options:
    - Web UI

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- Business segment impacts:
  - All business segments (both Owners and Partners)

Resolved issues

OPUS Reports and Dashboards, solution version 4.0.0

There are no resolved issues in this release.

Known issues

OPUS Reports and Dashboards, solution version 4.0.0

There are no known issues in this release.

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